

**Channel Partner / Agent Information**

Agent's Name and ARN ARN-0010	1.Sub Agent Code	2.Sub Agent Code	3.Sub Agent Code	For Office Use Only

**Existing Investor Information (Please fill in your Folio No.)**

Please note that applicant details and mode of holding will be as per existing Folio Number.

CAMS Folio No.           /

**Fund in which you wish to invest**

**Additional Purchase**

Amount (in figures)	Cheque/Draft No.	Cheque/Draft Dated	Drawn on (Name of Bank and Branch)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

PAN No. Required for additional purchases of Rs.50,000 and above (if not provided earlier)

First Holder  Second Holder  Third Holder

**Change of Bank Account**

Bank Account Number  Please enclose a cancelled/photo copy of the cheque  
Account Type  Savings  Current  NRO  NRE  Others \_\_\_\_\_

Bank Name/Branch  City

Direct Credit of Dividends/ Redemptions (available if you are banking with select banks). I/We authorise Sundaram BNP Paribas Mutual Fund to credit dividend payouts and redemptions pertaining to my/our account with: ABN Amro Bank, AXIS Bank, BNP Paribas Bank, Citibank, HDFC Bank, HSBC Bank, ICICI Bank, IDBI Bank, IndusInd Bank, Kotak Mahindra Bank, Standard Chartered Bank, YES Bank. Please provide the bank account details in the Change of Bank Account section above

**Change of Address**

New Address  Following is  Home  Office

State  Pin Code

Mobile No.  Alternative number (Landline at office/residence or second mobile)

**Redemption**

Redemption  Switch Please redeem my/our Sundaram BNP Paribas Mutual units as per following details  
Scheme/Option

Amount or Units (in figures) Please fill any one i.e. either Amount or number of Units.

Amount (Rs.) \_\_\_\_\_ OR Units \_\_\_\_\_  
Please note that the switch can be done either in Units or in Amount only and not both

**Systematic Withdrawal Plan (SWP)**

Fixed Amount Rs. \_\_\_\_\_ OR  Capital Appreciation  
Scheme Name/Option

Frequency  Monthly  Quarterly  
SWP will be processed on 1st working day of the month/quarter  
Period  
Enrolment Period From \_\_\_/\_\_\_/\_\_\_ (dd/mm/yy) To \_\_\_/\_\_\_/\_\_\_ (dd/mm/yy)

**Systematic Transfer Plan (STP)**

I/We would like to switch to the following:  
 From Scheme/Option  To Scheme/Option

Fixed Amount Rs. \_\_\_\_\_ OR  Capital Appreciation  
Frequency  Monthly  Quarterly  
Period  
Enrolment Period From \_\_\_/\_\_\_/\_\_\_ (dd/mm/yy) To \_\_\_/\_\_\_/\_\_\_ (dd/mm/yy)

**Dividend Sweep-in Plan**

I/We would like to transfer the dividend to the following:  
 From Scheme/Option  To Scheme/Option

**Switch**

I/We would like to switch to the following:  
 From Scheme/Option   
 To Scheme/Option

**E-Mail Communication**

I wish to receive the following via e-mail instead of physical document (please ✓)  
 Account Statement  Quarterly Review & Annual Report  Communication on Change of Address, Bank etc.  
My E-mail ID

Signature/s
First / Sole Applicant / Guardian
Second Applicant
Third Applicant